

REPORT OF DEBENTURE TRUSTEES FOR THE HALF YEAR ENDED SEPTEMBER 2013

NAME: UNIT TRUST OF INDIA INVESTMENT ADVISORY SERVICES LIMITED

REGISTRATION NO.IND000000486

DATE OF REGISTRATION 18/03/2004 and renewed on 13/08/2013

SECTION I: ACTIVITIES

A. Details of Debenture Issues (Public (P) / Rights (R)/ Privately Placed Listed (PPL) / Privately Placed Unlisted (PPUL)

Type	No. of debenture issues accepted during the half year ended September 2013			Cumulative No. of debenture issues handled up to the half year ended September 2013 *	Size (in Rs. crores) of debenture issues accepted during the half year ended September 2013			Cumulative Size (in Rs. crores) of debenture issues handled up to the half year ended September 2013
	Secured	Unsecured	Total		Secured	Unsecured	Total	
Public	-	-	-	-	-	-	-	-
Rights	-	-	-	-	-	-	-	-
Privately Placed Listed	-	-	-	11	-	-	-	832.47 (outstanding 722.47)
Privately Placed Unlisted	-	-	-	5	-	-	-	609.52 (outstanding 298.52)
Total	-	-	-	16	-	-	-	1441.99 (outstanding 1020.99)

* - Cumulative outstanding debentures

B. Activities other than debenture trusteeship

Activity Type	Description of the activity	Number of clients *
Security Trustee	Trustee for term Loans, ECB and Venture Fund	26

* - Outstanding clients

Dominic Koyikara



Name of Compliance Officer : Dominic Koyikara
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Section II - REDRESSAL OF INVESTOR GRIEVANCES

For the Half Year ended September, 2013

A. Status of Investor Grievances

Name of the issuer (tranche wise)	Pending complaints at the end of the previous half year	No. of complaints received during the half year	No. of complaints resolved during the half year	No. of complaints pending at the end of half year
NIL	NIL	NIL	NIL	NIL

B. Details of the complaints pending for more than 30 days

Name of the Issuer	No. of complaints pending for more than 30 days	Nature of the Complaint(s)			Steps taken for redressal	Status of the complaint (if redressed, date of redressal)
		Delay in payment of interest	Delay in payment of redemption	Any other		
NIL	NIL	NIL	NIL	NIL	NIL	NIL

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Section III - DEFAULT DETAILS

UNIT TRUST OF INDIA INVESTMENT ADVISORY SERVICES LIMITED

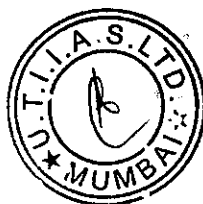
Information regarding default by the Issuer Companies in Public (P)/ Rights (R)/Privately Placed Listed (PPL)/ Privately Placed Unlisted (PPUL)
Issues of Debentures up to the half year ended September 2013

Sr. No.	Name of the Issuer	Secured / Unsecured	Type (P/R/PPL)	Issue Size (in Rs. crores)	Type of Default*	Details of action taken
1	Unitech Limited	Secured	PPUL	NCDs of Rs.75	1 & 2	The permission to create security on the Company's Noida property was cancelled by the Greater Noida Authority due to the non payment of lease rental by the Company on the Greater Noida property. The Company has since claimed to have resolved the matter. However, we have also met the officials of Greater Noida Authority and have sought their specific letter to confirm the claim of the Company, which is still awaited. We are following up with the Company for arranging to get the said letter from Noida Authority. Further, the status about the issue is being regularly informed to LIC of India, the sole Debentureholder seeking their advice for any further action against the Company.
2	Unitech Limited	Secured	PPUL	NCDs of Rs.150	1 & 2	
3	Unitech Limited	Secured	PPUL	NCDs of Rs.14	1 & 2	
4	Diamond Power Infrastructure Limited	Secured	PPL	NCDs of Rs.100	4	The Company has not yet provided the half yearly communication to be submitted to the Stock Exchange and also the quarterly report for the quarter ended September 30, 2013.

*Type of Default

1. Non-payment of interest;
2. Non-payment of redemption;
3. Delay in payment of interest/redemption;
4. Any other (like non-creation of security)

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SECTION - IV - COMPLIANCE

UNIT TRUST OF INDIA INVESTMENT ADVISORY SERVICES LIMITED

COMPLIANCE CERTIFICATE FOR THE HALF YEAR ENDED SEPTEMBER 2013

A. No conflict of interests with other activities

The activities other than debenture trusteeship performed by DT are not in conflict with DT activities and appropriate systems and policies have been put in place to protect the interests of debenture holders

B. Change in status or constitution

(i) Amalgamation, demerger, consolidation or any other kind of corporate restructuring falling within the scope of section 391 of the Companies Act, 1956 (1 of 1956) or the corresponding provision of any other law for the time being in force : **NIL**

(ii) Change in Director, including managing director / whole time director : **NIL**

(iii) Change in shareholding not resulting in change in control : **NIL**

There is no change in the organization during this half year

C. Other Information

(i) Details of arrest / conviction of key officials of DT : **NIL**

(ii) Details of prosecution cases or criminal complaints filed by investors against the DT : **NIL**

(iii) Details of any fraudulent activity by the employees associated with DT activities and action taken by the DT : **NIL**

(iv) Details of conviction of any offence involving moral turpitude or any economic offence by employees of DT : **NIL**

(v) Action taken by the DT on the above issues : **NIL**

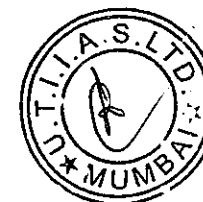
D Compliance with registration requirements

Certified that the requirements specified for SEBI registration as DT are fulfilled, the details are as under;

(i) Net worth (audited) as defined in the Regulations as on FY ended on 31/03/2013 is Rs.10.46 crs (as per audited financials)

(ii) Any change in infrastructure since last report / registraton / renewal : **NIL**

(iii) Permanent Certificate of Registration dated 13.08.2013 received from SEBI



SECTION - IV - COMPLIANCE

UNIT TRUST OF INDIA INVESTMENT ADVISORY SERVICES LIMITED

COMPLIANCE CERTIFICATE FOR THE HALF YEAR ENDED SEPTEMBER 2013 (contd...)

(iii) Changes in Key personnel during the half year ended September, 2013

Name(s) of the key personnel	Appointment/ Cessation	Date of appointment/ cessation	Qualification	Experience	Functional areas of work
NIL	NIL	NIL	NIL	NIL	NIL

E. Details of deficiencies and non-compliances : NIL

F. Details of the review of the report by the Board of Directors

Date of Board Review : 30/12/2013

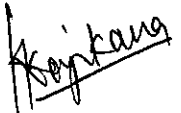
Observation of the BoD on

(i) the deficiencies and non-compliances

(ii) corrective measures initiated

(Observation of Board) : The Board observed the contents of the report

Certified that we have complied with SEBI (Debenture Trustee) Regulations, 1993, applicable provisions of SEBI (Issue and Listing of Debt Securities) Regulations, 2008, Circulars issued by SEBI and any other laws applicable from time to time.


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