

REF:TEIL:SD:NSE:NCD:  
16<sup>th</sup> June, 2014

The Asst. Vice President  
Listing Department  
National Stock Exchange of India Ltd.,  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No.C/1, G Block,  
Bandra-Kurla Complex, Bandra (E),  
MUMBAI-400 051.

**Re: Secured Redeemable Non-Convertible Debentures (NCDs) of Rs.100 Crores (outstanding Rs.40 Crores) issued to LIC of India on private placement basis.**

Dear Sir,

As required under amended Clause 6 of the Listing Agreement for Debt Securities, we hereby provide the following information in respect of captioned Debt Securities, based on the audited financial results of the Company for the financial year ended 31<sup>st</sup> March, 2014 (18 months) (copy enclosed):-

|     |                                                                                                     |   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
|-----|-----------------------------------------------------------------------------------------------------|---|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| (a) | Credit Rating                                                                                       | : | ICRA A                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |
| (b) | Asset cover available<br>(For Ist pari-passu chargeholders)                                         | : | 2.12                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |
| (c) | Total Debt Equity Ratio<br>Debt Equity Ratio (Long Term)                                            | : | 1.48<br>0.74                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| (d) | Previous due date for the payment of interest/principal and whether the same has been paid or not : | : | <p>The previous due date for payment of interest was 31<sup>st</sup> March, 2014 and the interest amount of Rs. 1,22,79,452/- was paid by the Company to LIC of India on 31<sup>st</sup> March, 2014 through RTGS vide UTR No. CBINH14090301034.</p> <p>The previous due date for payment of 2<sup>nd</sup> instalment of principal amount was 26<sup>th</sup> December, 2013 and the principal amount of Rs. 30 Crores was paid by the Company to LIC of India on 26<sup>th</sup> December, 2013 through RTGS vide UTR No. CBINH13360300257.</p> |

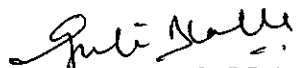
Contd..2/-

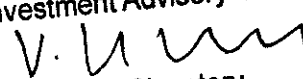
|     |                                                     |   |                                                                                                                                                                                      |
|-----|-----------------------------------------------------|---|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| (e) | Next due date for the payment of interest/principal | : | The next due date for payment of interest is 30 <sup>th</sup> June, 2014.<br><br>The due date for payment of next instalment of principal amount is 26 <sup>th</sup> December, 2014. |
|-----|-----------------------------------------------------|---|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|

2. Further as required under amended Clause 5 of the Listing Agreement for Debt Securities, this is to inform you that the Company has been maintaining the prescribed security cover in respect of captioned debt securities. These securities are secured by a first pari-passu charge created by equitable mortgage on immovable assets and hypothecation of all movable assets, both present and future of the Company subject to bankers prior charges created/to be created on current assets for providing working capital facilities.

Thanking you,

Yours faithfully,  
For Triveni Engineering & Industries Ltd.,

  
GEETA BHALLA  
GGM & Company Secretary

For Unit Trust of India  
Investment Advisory Services Ltd.  
  
Authorised Signatory

Encl: As above