

**KALPA-TARU®****KALPATARU POWER TRANSMISSION LIMITED**

Factory & Registered Office :

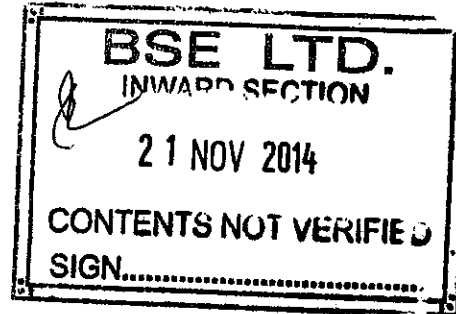
Plot No. 101, Part III, G.I.D.C. Estate, Sector-28,
Gandhinagar-382 028, Gujarat. India.

Tel +91 79 232 14000

Fax +91 79 232 11951/52/58/60/66/68/71

Email : mktg@kalpatarupower.com

CIN:L401C0GJ1981PLC004281

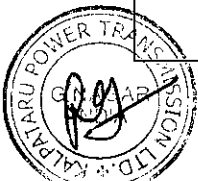
KPTL/14-15/
November 10, 2014**BSE Ltd.**Bombay Stock Exchange Limited
Corporate Relationship Department
1st Floor, New Trading Ring
Rotunda Building
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
MUMBAI - 400 001.**Script Code: 522287**

Dear Sirs,

Ref: Secured Redeemable Non-convertible Debentures of Rs.150 crores**Sub : Unaudited Financial Results for the half year ended 30th September, 2014**We enclose a statement showing the Unaudited Financial Results of the Company for the half year ended 30th September, 2014 which have been approved at the Board Meeting held on 10th November, 2014.

Further, in terms of Clause 6 of the Listing Agreement relating to debt securities, we give below the half yearly communication countersigned by the Debenture Trustees containing the following information :

Sr. No.	Particulars	Status
1.	Credit Rating	'CARE AA' (double AA) from CARE
2.	Asset Cover available	More than 1.25 times
3.	Debt- Equity Ratio	0.42 times
4.	Previous due date for the payment of interest/ principal and whether the same has been paid or not date	Due date for interest on Rs.80 crores was 31.03.2014 Due date for interest on Rs.70 crores was 15.07.2014 Interest has been paid. Principal amount of Rs.80 crores is payable in three equal annual installments starting from 26.12.2013.

**ISO 9001 CERTIFIED COMPANY**Corporate Office : 81, Kalpataru Synergy, Opp. Grand Hyatt, Santacruz (E), Mumbai 400 055, India.
Tel : +91 22 3064 5000 ■ Fax : +91 22 3064 2500 ■ www.kalpatarupower.com

**KALPA TARU®**

Continuation Sheet.....

		Out of this, first tranche of Rs. 26.66 crores has been paid on 26/12/2013 and second tranche of Rs. 26.66 Crores is due on 26/12/2014. Principal amount of Rs. 70 crores is payable in three installments, 25% each at the end of 3rd & 4th year and 50% at the end of 5th year started from 15.07.2012. Out of this, first tranche of Rs. 17.50 crores has been paid on 13/07/2012, second tranche of Rs. 17.50 crores has been paid on 15/07/2013 and third tranche Rs. 35.00 crores has been fully paid on 15/07/2014, accordingly debenture of Rs. 70 Crores has been fully repaid.		
5.	Next due date for the payment of interest/principal	Particular	Due date for Interest	Due date of Principal
		Rs.80 Crores	31.03.2015	26.12.2014

Yours faithfully,

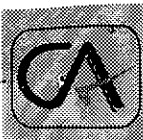
For Kalpataru Power Transmission Ltd.

*Rahul C. Shah***Rahul Shah**
Company Secretary

For Unit Trust of India Investment Advisory Services Ltd.

(Trustee on behalf of LIC of India for Trench A and Trench B Debentureholders)





MEHTA SHETH & ASSOCIATES
Chartered Accountants

GAURAV A. SHETH B.COM., F.C.A.
KETAN H. MEHTA B.COM., F.C.A., D.I.S.A.
SALIL G. SHETH M.COM., F.C.A., D.I.S.A.
MONIKA K. SHAH M.COM., A.C.A.

Website : www.mehtasheth.com

901-902, "Shalin", Plot No. - 24, Opp. Petrol Pump, Sector-11, Gandhinagar-382 011(GUJ)
Telephone : +91-79-23224889, Telefax : +91 79 23224889, Email: ketanhmehta@gmail.com

C E R T I F I C A T E

This is to certify that M/s. **Kalpataru Power Transmission Limited (The Company)**, having its Registered Office at 101. Part-III, GIDC Estate, Sector-28 Gandhinagar - 382 028 has issued Secured Non-Convertible Debentures(NCD's) of Rs. 80 Crores bearing interest @ 12.50% and Rs.70 Crores bearing interest @ 9.55% as detailed hereunder:

Particulars	O/s as on 30-09-2014 (INR in crores)
NCD of Rs.80 crores bearing interest of 12.50% p.a.	*53.34
NCD of Rs.70 crores bearing interest of 9.55% p.a.	**Nil
Total	53.34

*Out of total NCD of Rs. 80 cr first tranche of Rs. 26.66 cr has been paid and balance is Rs. 53.34 cr.

** NCD of Rs. 70 cr has been has been fully paid.

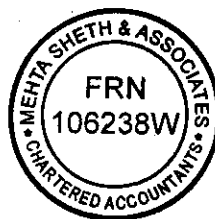
The above NCDs are secured by first exclusive charge on fixed assets of the Company related to of Transmission & Distribution Division and Infrastructure Division (including land and building).

The value of the assets as on 30th September, 2014 offered as security for the said NCDs is more than the asset cover stipulated in Trust Agreement governing the Debentures i.e. 1.25 times of the issue size.

The above certificate is being issued after verification of records/documents produced before us and information/explanations given to us.

Place : Gandhinagar

Date : 14.11.2014



For Mehta Sheth & Associates

(Ketan H. Mehta)
Partner
M.No. 043288