



**KALPA-TARU®**

KALPATARU POWER TRANSMISSION LIMITED

Factory & Registered Office :

Plot No. 101, Part III, G.I.D.C. Estate, Sector-28,  
Gandhinagar-382 028, Gujarat. India.

Tel +91 79 232 14000

Fax +91 79 232 11951/52/58/60/66/68/71

Email : mktg@kalpatarupower.com

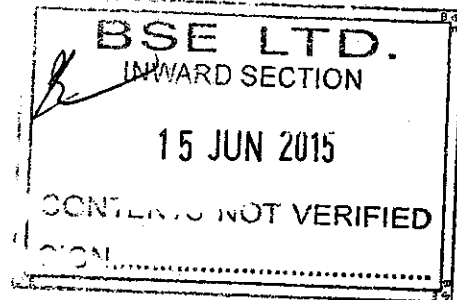
CIN:L40100GJ1981PLC004281

KPTL/15-16/

May 30, 2015

**BSE Ltd.**

Corporate Relationship Department  
1<sup>st</sup> Floor, New Trading Ring  
Rotunda Building, Phiroze Jeejeebhoy  
Towers, Dalal Street, Fort  
MUMBAI - 400 001.



**Script Code: 946180**

Dear Sir(s),

**Ref: Secured Redeemable Non-convertible Debentures of Rs. 80 crores**

**Sub: Half yearly Communication pursuant to Clause 6 of the Listing Agreement for debt securities.**

**Audited Financial Results for the financial year ended 31<sup>st</sup> March, 2015.**

We enclose a statement showing the Audited Financial Results of the Company for the financial year ended 31<sup>st</sup> March, 2015 which have been approved at the Board Meeting held on 30<sup>th</sup> May, 2015.

Further, in terms of Clause 6 of the Listing Agreement for debt securities, we give below the half yearly communication countersigned by the Debenture Trustees containing the following information:

| Sr. No. | Particulars                                                                                             | Status                                                                                                                                                                                                                                                                                                                                     |
|---------|---------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1.      | Credit Rating                                                                                           | 'CARE AA' (double AA) from CARE                                                                                                                                                                                                                                                                                                            |
| 2.      | Asset Cover available                                                                                   | More than 1.25 times                                                                                                                                                                                                                                                                                                                       |
| 3.      | Debt- Equity Ratio                                                                                      | 0.47 times                                                                                                                                                                                                                                                                                                                                 |
| 4.      | Previous due date for the payment of interest/ principal and whether the same has been paid or not date | Due date for interest on Rs.80 crores was 31.03.2015<br>Interest has been paid.<br>Principal amount of Rs.80 crores is payable in three equal annual installments starting from 26.12.2013. Out of this, first tranche of Rs. 26.66 crores has been paid on 26/12/2013 and second tranche of Rs. 26.66 Crores has been paid on 26/12/2014. |



ISO 9001 CERTIFIED COMPANY

Corporate Office : 81, Kalpataru Synergy, Opp. Grand Hyatt, Santacruz (E), Mumbai 400 055, India.

Tel : +91 22 3064 5000 • Fax : +91 22 3064 2500 • www.kalpatarupower.com

**KALPA TARU®**

Continuation Sheet.....

| 5. | Next due date for the payment of interest/principal | Particular   | Due date for Interest | Due date of Principal |
|----|-----------------------------------------------------|--------------|-----------------------|-----------------------|
|    |                                                     | Rs.80 Crores | 26.12.2015            | 26.12.2015            |

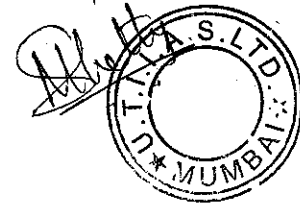
Yours faithfully,

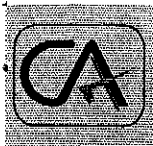
For Kalpataru Power Transmission Ltd.

**Rahul Shah**  
Company Secretary

For Unit Trust of India Investment Advisory Services Ltd.

(Trustee on behalf of LIC of India)





## C E R T I F I C A T E

This is to certify that M/s. Kalpataru Power Transmission Limited ("the Company") (CIN: L40100GJ1981PLC004281), having its Registered Office at Plot No. 101, Part-III, GIDC Estate, Sector-28 Gandhinagar - 382 028, Gujarat, India has issued Secured Non-Convertible Debentures("NCD's") of Rs. 80 Crores bearing interest @ 12.50% as detailed hereunder:

| Particulars                                         | O/s as on 31-03-2015<br>(INR in crores) |
|-----------------------------------------------------|-----------------------------------------|
| NCD of Rs.80 crores bearing interest of 12.50% p.a. | 26.66                                   |
| <b>Total</b>                                        | <b>26.66</b>                            |

Out of the total issued NCDs aggregating to Rs. 80Cr., First and Second tranches aggregating to Rs. 53.34 Cr. has been paid and balance outstanding as on 31<sup>st</sup> March, 2015 is Rs. 26.66 Cr.

The above NCDs are secured by first exclusive charge on fixed assets of the Company related to Transmission & Distribution Division and Infrastructure Division (including land and building)

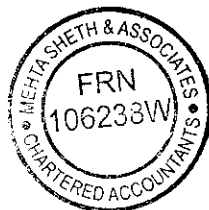
The value of the assets as on 31<sup>st</sup> March, 2015 offered as security for the said NCDs is more than the asset cover stipulated in Trust Agreement governing the Debentures i.e. 1.25 times of the issue size.

The above certificate is being issued after verification of records/documents produced before us and information/explanations given to us.

For Mehta Sheth & Associates

Place : Gandhinagar

Date : 30/05/2015



(Ketan H. Mehta)  
Partner  
M.N. 043288