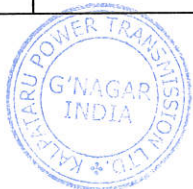


Compliance Report for the quarter ended March 31, 2014

Name of Issuer Company : Kalpataru Power Transmission Limited

SN	Particulars	Remarks
1	Description of the Debenture Series / Issue (Secured / Unsecured PCD / FCD / NCD)	12.50% Secured Redeemable Non-Convertible Debentures
2	Type of Issue (Private / Public / Rights)	Private
3	Issue amount	800,000,000 (Rs. 80 Crores)
4	Listed / Unlisted (If listed, the Exchange where listed)	Listed at Bombay Stock Exchange of India (Code 946180)
5	Coupon Rate (if revised please specify)	12.50%
6	Tenor of Issue	7 Years
7	Date of Allotment of Debentures	10th January, 2009
8	Date of Issue of Debenture Certificate (Physical) or credit to Demat A/c	29th September, 2009
9	Utilisation of fund raised in the debenture issue and progress of the project, if any	Fund raised has been utilised in the long term working capital requirement of the Company.
10	Whether the debenture issued are not utilised for financing, replenishing funds or acquiring shareholding in other group companies	Yes
11	Confirmation on outstanding amount as on 31-03-2014	Rs. 53.34/- Crores
12	Last interest payment date and amount	31st March, 2014 Rs. 91,232,877/-
13	Next interest payment date and amount	31st March, 2015 Rs. 57,899,543/-
14	Last repayment date and amount	26/12/2014 Rs. 266,666,666/-
15	Next repayment date and amount	26/12/2015 Rs. 266,666,666/-
16	Whether there has been any default in payment of interest and/or principal amount ? If yes the due dates thereof	No
17	Instrument rated by	Care Rating
18	Credit rating at the time of issue	"CARE AA" (double A) by CARE
19	Present credit rating and date of change of credit rating. In case of revision, the reasons thereof and attach letter from credit rating agency indicating revision in rating.	"CARE AA" (double A) by CARE no change in rating since listing
20	a) No. of debenture holders on the date of allotment	1
	b) No. of debenture holders as on beginning of this quarter	1
21	Details of security created for the debentures	First exclusive charge on movable and immovable fixed assets (including land and building situated at Gandhinagar, Gujarat) of transmission & distribution division and infrastructure division of Company to the extent of 1.25 times of NCDs outstanding.
22	Whether any security is pending to be created for the debentures	No
23	Whether the secured Assets are insured? If yes, attach the copies thereof	Yes, Annexure attached
24	Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured assets for the issue have been paid. If No, please give details and reasons for the same	Yes
25	Whether Debenture Redemption Reserve (DRR) as per SEBI regulations and Companies Act has been maintained (if applicable). If No, please give reasons for the same	Yes
26	Whether any material change has taken place in the nature and the conduct of the business of the Issuer since the date of issue which is detrimental to the interest of debenture holders. If yes, please give details	No



27	Whether any orders, directions, notice of court / tribunal/authority affecting or likely to affect the secured assets has been passed. If yes, please give details	No
28	Whether any major change in the composition of the Board of Directors or shareholders as defined in the Takeover Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details	No
29	Security cover as on March 31, 2014	Minimum 1.25 times of the outstanding amount of NCDs
30	Whether any encumbrances have been created over the Secured Assets during this quarter. If yes, give the details	No
31	In case of Secured Debentures, whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons.	Yes
32	In case of Partially / Fully Convertible Debentures, whether the Debentures have been converted into Equity in accordance with the terms of issue? If no, please give reasons.	Not Applicable
33	Whether the provisions of the following laws applicable to Debentures have been complied with:	
	a) Companies Act (for all the Issuers)	Yes
	b) SEBI Model Listing Agreement (for listed issues)	Yes
	c) SEBI Listing Regulations (for all issues)	Yes
	d) ICDR Regulations (for all issuers)	Yes
34	In case of listed issues, whether any dividend has been declared during this quarter.	No

Annexure

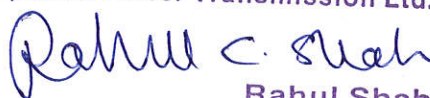
1	Updated list of names and addresses of Debenture Holders. (In case of large list, kindly provide a CD in lieu of hard copies)	Life Insurance Corporation of India Ltd. Investment Division, Central Office, Yogakshema, Jeevan Bima Marg, Mumbai - 400 021
2	Number and nature of grievances received from Debenture Holders and time frame within which the same were resolved by the Issuer Company. Nil statement to be submitted in case of no grievances.	Nil

	Contact Details:	
a)	Name of Authorised Signatory	Rahul C Shah
b)	E-mail Address	rahul.shah@kalpatarupower.com
c)	Contact Number	079 23214203
d)	Name and Address of R & T Agent	Link Intime India Private Limited having its office at C 13, Pannalal Silk Mills Compound, LBS Marg, Bhandup (W), Mumbai, India.

I, Rahul C Shah, Company Secretary of Kalpataru Power Transmission Ltd., do hereby certify that the above information and details are true and correct.

Date : 16/04/2014
Place : Gandhinagar

For, Kalpataru Power Transmission Ltd.


Rahul Shah
Company Secretary