



NIIT

NIIT Limited

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New Delhi 110 019, India
CIN: L74899DL1981PLC015865

www.niit.com

July 17, 2015

Unit Trust of India Investment Advisory Services Limited

Unit No. 2, Block B, 1st Floor,
JVPD Scheme, Gulmohar Cross Road No. 9,
Andheri (West), Mumbai - 400 049

Kind Attention: Ms. Nayana Taware, Deputy Manager

Sub: Periodical Compliance Report for the Quarter ended June 30, 2015

Dear Madam,

As required under Regulation 15(1) (a) of SEBI (Debenture Trustees) Regulations, 1993, please find attached periodical compliance report for the quarter ended on June 30, 2015.

For any further information please let us know.

Thanking you,

Yours truly,

For NIIT Limited


Mukesh Kumar
Company Secretary

Encl: as above

Compliance Report for the quarter ended June 30, 2015

Name of Issuer Company : NIIT Limited

SN	Particulars	Remarks
1	Description of the Debenture Series / Issue (Secured / Unsecured PCD / FCD / NCD)	Secured NCD
2	Type of Issue (Private / Public / Rights)	Private
3	Issue amount	Rs.50 Crores
4	Listed / Unlisted (If listed, the Exchange where listed)	Listed (NSE)
5	Coupon Rate (if revised please specify)	12% p.a
6	Tenor of Issue	7 years Redemption Details: <u>October 20th, 2013 (Rs.166,666,667)</u> <u>October 20th, 2014 (Rs.166,666,667)</u> <u>October 20th, 2015 (Rs.166,666,667)</u>
7	Date of Allotment of Debentures	October 21, 2008
8	Date of Issue of Debenture Certificate (Physical) or credit to Demat A/c	October 23, 2008
9	Utilisation of fund raised in the debenture issue and progress of the project, if any	General corporate purposes including capital expenditure requirements
10	Whether the debenture issued are not utilised for financing, replenishing funds or acquiring shareholding in other group companies	No
11	Confirmation on outstanding amount as on June 30, 2015	Rs.166,666,667
12	Last interest payment date and amount	April 20, 2015 (Rs.49,31,507)
13	Next interest payment date and amount	July 20, 2015 (Rs. 49,86,301)
14	Last repayment date and amount	October 20, 2014 (Rs.166,666,667)
15	Next repayment date and amount	October 20, 2015 (Rs.166,666,667)
16	Whether there has been any default in payment of interest and/or principal amount? If yes the due dates thereof	No
17	Instrument rated by	IndiaRatings&Research - A Fitch Group Company
18	Credit rating at the time of issue	Fitch (AA-)(Ind)
19	Present credit rating and date of change of credit rating. In case of revision, the reasons thereof and attach letter from credit rating agency indicating revision in rating.	Fitch (AA-)(Ind)
20	a) No. of debenture holders on the date of allotment	1
	b) No. of debenture holders as on beginning of this quarter	1
21	Details of security created for the debentures	Immovable Property in Gujarat, Mumbai and Fixed Assets at New Delhi or elsewhere
21	Whether any security is pending to be created for the debentures	No
22	Whether the secured Assets are insured? If yes, attach the copies thereof	Yes
23	Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured assets for the issue have been paid. If No, please give details and reasons for the same	Yes
24	Whether Debenture Redemption Reserve (DRR) as per SEBI regulations and Companies Act has been maintained (if applicable). If No, please give reasons for the same	Yes
25	Whether any material change has taken place in the nature and the conduct of the business of the Issuer since the date of issue which is detrimental to the interest of debenture holders. If yes, please give details	No
26	Whether any orders, directions, notice of court / tribunal/authority affecting or likely to affect the secured assets has been passed. If yes, please give details	No
27	Whether any major change in the composition of the Board of Directors or shareholders as defined in the Takeover Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details	No
28	Security cover as on June 30, 2015*	6.12 times
29	Whether any encumbrances have been created over the Secured Assets during this quarter. If yes, give the details	No
30	In case of Secured Debentures, whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons.	Yes
31	In case of Partially / Fully Convertible Debentures, whether the Debentures have been converted into Equity in accordance with the terms of issue? If no, please give reasons.	NA
32	Whether the provisions of the following laws applicable to Debentures have been complied with:	
	a) Companies Act (for all the Issuers)	Yes
	b) SEBI Model Listing Agreement (for listed issues)	Yes
	c) SEBI Listing Regulations (for all issues)	Yes
	d) ICDR Regulations (for all issuers)	Yes
33	In case of listed issues, whether any dividend has been declared during this quarter.	No



Annexure	
1	Updated list of names and addresses of Debenture Holders. (In case of large list, kindly provide a CD in lieu of hard copies)
2	Number and nature of grievances received from Debenture Holders and time frame within which the same were resolved by the Issuer Company. Nil statement to be submitted in case of no grievances.

Contact Details:	
a) Name of Authorised Signatory	Mukesh Kumar
b) E-mail Address	mukesh.kumar@niit.com
c) Contact Number	0124-4293360
d) Name and Address of R & T Agent	Alankit Assignments Limited, 26/21, Jhandewalan Ext., New Delhi-110055

The Company has fully repaid the existing FCNR (B) loan for INR 650.4 MN on 23rd March 2015. However the charge was outstanding on the said loan as on 31st March 2015. The Company has taken FCY loan of Rs 1000 Mn (equivalent of USD 16.05 Mn) in March 2015, with different security terms and the charge for which is yet to be created and consented upon by LIC. Capital work in progress under Fixed Assets also includes capital advances paid by the company*

I, Mukesh Kumar, Company Secretary of NIIT Limited, do hereby certify that the above information and details are true and correct.

Date: 17.07.2015
Place: New Delhi

Mukesh Kumar
Company Secretary

