

NAME: UNIT TRUST OF INDIA INVESTMENT ADVISORY SERVICES LIMITED

REGISTRATION NO.IND000000486

DATE OF REGISTRATION 18/03/2004 and DATE OF PERMANENT REGISTRATION 13/08/2013

SECTION I: ACTIVITIES

A. Details of Debenture Issues (Public (P) / Rights (R) / Privately Placed Listed (PPL) / Privately Placed Unlisted (PPUL)

Type	No. of debenture issues accepted during the half year ended March 2014			Cumulative No. of debenture issues handled up to the half year ended March 2014 *	Size (in Rs. crores) of debenture issues accepted during the half year ended March 2014			Cumulative Size (in Rs. crores) of debenture issues handled up to the half year ended March 2014
	Secured	Unsecured	Total		Secured	Unsecured	Total	
Public	-	-	-	-	-	-	-	-
Rights	-	-	-	-	-	-	-	-
Privately Placed Listed	-	-	-	11	-	-	-	832.47 (outstanding 649.14)
Privately Placed Unlisted	-	-	-	5	-	-	-	609.52 (outstanding 298.52)
Total	-	-	-	16	-	-	-	1441.99 (outstanding 1020.99)

* - Cumulative outstanding debentures

B. Activities other than debenture trusteeship

Activity Type	Description of the activity	Number of clients *
Security Trustee	Trustee for term Loans, ECB and Venture Fund	26

* - Outstanding clients

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Section II - REDRESSAL OF INVESTOR GRIEVANCES

For the Half Year ended March, 2014

A. Status of Investor Grievances

Name of the issuer (tranche wise)	Pending complaints at the end of the previous half year	No. of complaints received during the half year	No. of complaints resolved during the half year	No. of complaints pending at the end of half year
NIL	NIL	NIL	NIL	NIL

B. Details of the complaints pending for more than 30 days

Name of the Issuer	No. of complaints pending for more than 30 days	Nature of the Complaint(s)			Steps taken for redressal	Status of the complaint (if redressed, date of redressal)
		Delay in payment of interest	Delay in payment of redemption	Any other		
NIL	NIL	NIL	NIL	NIL	NIL	NIL

Dominic Koyikara

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Section III - DEFAULT DETAILS

UNIT TRUST OF INDIA INVESTMENT ADVISORY SERVICES LIMITED

Information regarding default by the Issuer Companies in Public (P/ Rights (R)/Privately Placed Listed (PPL) / Privately Placed Unlisted (PPUL) Issues of Debentures up to the half year ended March 2014

Sr. No.	Name of the Issuer	Secured / Unsecured	Type (P/R/PPUL)	Issue Size (in Rs. crores)	Type of Default*	Details of action taken
1	Unitech Limited	Secured	PPUL	NCDs of Rs.75	1 & 2	On the instruction of the Debenture holder i.e. LIC of India, we have issued notice under SARFAESI Act, 2002 to the Company for default in payment of interest and redemption amount. We have sought debenture holder's advice for further action
2	Unitech Limited	Secured	PPUL	NCDs of Rs.150	1 & 2	
3	Unitech Limited	Secured	PPUL	NCDs of Rs.14	1 & 2	
4	Prag Bosini Synthetics Limited	Secured	PPUL	OCCDs of Rs.57.52	2	OCCDs were due for redemption during March 2013 however, the Company have defaulted in payment of interest and the principal amount. The debenture holders have called for some documents from the Company during the Debenture holders meeting, which the company is yet to provide.

*Type of Default

1. Non-payment of interest;
2. Non-payment of redemption;
3. Delay in payment of interest/ redemption;
4. Any other (like non-creation of security)

[Signature]

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SECTION - IV - COMPLIANCE

UNIT TRUST OF INDIA INVESTMENT ADVISORY SERVICES LIMITED

COMPLIANCE CERTIFICATE FOR THE HALF YEAR ENDED MARCH 2014

A. No conflict of interests with other activities

The activities other than debenture trusteeship performed by DT are not in conflict with DT activities and appropriate systems and policies have been put in place to protect the interests of debenture holders

B. Change in status or constitution

(i) Amalgamation, demerger, consolidation or any other kind of corporate restructuring falling within the scope of section 391 of the Companies Act, 1956 (1 of 1956) or the corresponding provision of any other law for the time being in force : NIL

(ii) Change in Director, including managing director / whole time director : NIL

(iii) Change in shareholding not resulting in change in control : NIL

There is no change in the organization during this half year

C. Other Information

(i) Details of arrest / conviction of key officials of DT : NIL

(ii) Details of prosecution cases or criminal complaints filed by investors against the DT : NIL

(iii) Details of any fraudulent activity by the employees associated with DT activities and action taken by the DT : NIL

(iv) Details of conviction of any offence involving moral turpitude or any economic offence by employees of DT : NIL

(v) Action taken by the DT on the above issues : NIL

D Compliance with registration requirements

Certified that the requirements specified for SEBI registration as DT are fulfilled, the details are as under;

(i) Net worth (audited) as defined in the Regulations as on FY ended on 31/03/2014 is Rs.11.51 crs (as per audited financials)

(ii) Any change in infrastructure since last report / registrar / renewal : NIL

(iii) Permanent Certificate of Registration dated 13.08.2013 received from SEBI



SECTION - IV - COMPLIANCE

UNIT TRUST OF INDIA INVESTMENT ADVISORY SERVICES LIMITED

COMPLIANCE CERTIFICATE FOR THE HALF YEAR ENDED MARCH 2014 (contd....)

(iii) Changes in Key personnel during the half year ended March, 2014

Name(s) of the key personnel	Appointment/ Cessation	Date of appointment/ cessation	Qualification	Experience	Functional areas of work
NIL	NIL	NIL	NIL	NIL	NIL

E. Details of deficiencies and non-compliances : NIL

F. Details of the review of the report by the Board of Directors

Date of Board Review : 30th June, 2014

Observation of the BoD on

(i) the deficiencies and non-compliances

(ii) corrective measures initiated

(Observation of Board) : The Board observed the contents of the report

Certified that we have complied with SEBI (Debt Securities) Regulations, 1993, applicable provisions of SEBI (Issue and Listing of Debt Securities) Regulations, 2008, Circulars issued by SEBI and any other laws applicable from time to time.

[Signature]

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