



Regd. No. U65910UP2002NPLO27113
(Providers of financial services to the rural poor)

CASHPOR MICRO CREDIT

Compliance Report for the quarter ended June 30,2014

Name of Issuer Company : Cashpor Micro Credit

SN	Particulars	Remarks
1	Description of the Debenture Series / Issue (Secured / Unsecured PCD / FCD / NCD)	Secured, Non- Convertible debentures
2	Type of Issue (Private / Public / Rights)	Private Placement
3	Issue amount	17.37 Crore
4	Listed / Unlisted (If listed, the Exchange where listed)	Listed on Wholesale Debt Market Segment of National Stock Exchange (NSE)
5	Coupon Rate (if revised please specify)	13.25% payable semi annually, net of withholding tax until due date
6	Tenor of Issue	Around 5 Years
7	Date of Allotment of Debentures	19th June, 2013
8	Date of Issue of Debenture Certificate (Physical) or credit to Demat A/c	20th June, 2013
9	Utilisation of fund raised in the debenture issue and progress of the project, if any	The issue proceeds have been utilised for on-lending to the Under- Banked and Un-Banked sector.
10	Whether the debenture issued are not utilized for financing, replenishing funds or acquiring shareholding in other group companies	Not Applicable
11	Confirmation on outstanding amount as on 30th June, 2014	17.37 Crores
12	Last interest payment date and amount	5th May, 2014 and 11,413,042
13	Next interest payment date and amount	5th November, 2014 and 11,602,208
14	Last repayment date and amount	No installment of principle has been repaid yet
15	Next repayment date and amount	5th November, 2016 and 4,34,25000
16	Whether there has been any default in payment of interest and/or principal amount? If yes the due dates thereof	No
17	Instrument rated by	ICRA
18	Credit rating at the time of issue	BB+

30	In case of Partially / Fully Convertible Debentures, whether the Debentures have been converted into Equity in accordance with the terms of issue? If no, please give reasons.	Not Applicable
31	Whether the provisions of the following laws applicable to Debentures have been complied with:	
	a) Companies Act (for all the Issuers)	Yes
	b) SEBI Model Listing Agreement (for listed issues)	Yes
	c) SEBI Listing Regulations (for all issues)	Yes
	d) ICDR Regulations (for all issuers)	Yes
32	In case of listed issues, whether any dividend has been declared during this quarter.	Not Applicable

Annexure

1	Updated list of names and addresses of Debenture Holders. (In case of large list, kindly provide a CD in lieu of hard copies)	Global Commercial Microfinance Consortium II B.V., Deutsche Bank AG, Hazarimal Somani Marg, Post Box No.1142, Fort Mumbai 400001
2	Number and nature of grievances received from Debenture Holders and time frame within which the same were resolved by the Issuer Company. Nil statement to be submitted in case of no grievances.	Nil
	Contact Details:	
	a) Name of Authorised Signatory	Dr. B.B. Singh
	b) E-mail Address	cfo@cashpor.in
	c) Contact Number	9794452600
	d) Name and Address of R & T Agent	Link Intime India Pvt. Ltd. C-13, Pannalal Silk Mills Compound LBS Marg, Bhandup (West) Mumbai - 400 078

I, Dr. B.B. Singh, Chief Financial Officer of Cashpor Micro Credit, do hereby certify that the above information and details are true and correct.

Date: 10th July, 2014
Place: Varanasi



Dr. B. B. Singh
Chief Financial Officer

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a)	Name of Authorised Signatory	Dr. B.B. Singh
b)	E-mail Address	cfo@cashpor.in
c)	Contact Number	9794452600
d)	Name and Address of R & T Agent	Link Intime India Pvt. Ltd. C-13, Pannalal Silk Mills Compound LBS Marg, Bhandup (West) Mumbai - 400 078

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[Signature]
B. B. Singh
Chief Financial Officer