

MEGHMANI ORGANICS LIMITED

CORPORATE OFFICE : "MEGHMANI HOUSE", SHREE NIVAS SOCIETY, PALDI, AHMEDABAD-380 007. (INDIA)
PHONE : 91-79-26640668 / 69 FAX : 91-79-26640670 E-mail : exports@meghmani.com
Site : www.meghmani.com

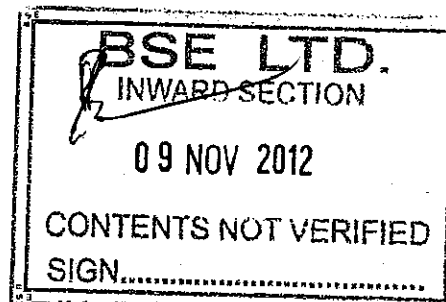


30/10/2012

1. The Asst. Vice President
National Stock Exchange of India Limited
"Exchange Plaza", Bandra-Kurla Complex,
Bandra (East) Mumbai 400 051

2. Mr. Wilbur Fernandez ,
Bombay Stock Exchange Limited
Floor- 25, P J Tower,
Dalal Street, Mumbai 400 001

UTI Investment Advisory Services Ltd.
INW No. : 277
Date : 8.11.12



Dear Sir

Sub: - Clause 6 of the Listing Agreement:-

We refer to Secured Redeemable Non – Convertible Debentures (NCDs) aggregating to Rs. 100 Crores issued by the Company and to comply with the requirements of Clause 6 of the Debt Listing Agreement the following information are submitted as on 30th September, 2012 :-

No.	Particulars	Information as on 30 th September, 2012
(1)	Credit Rating	'CARE A' -- December, 26, 2011.
(2)	Asset Cover Available	1.81
(3)	Total Debt Equity Ratio	0.22
(4)	Previous Due date for the payment of interest / principal and whether the same has been paid or not	30 th September, 2012 -Yes
(5)	Next Due Date for payment of interest/principal	31 st December, 2012
	Interest has been paid up to	30 th September, 2012
(6)	Whether the Company has been maintaining the prescribed security cover and details of security offered for the captioned Debt Security	Yes. First Pari pasu charge on Fixed assets of the Company

Thanking you.

Yours faithfully,
For Meghmani Organics Limited

K D Mehta

(K D Mehta)
Company Secretary

09 NOV 2012
Counter signed by
K D Mehta
CONTENTS NOT VERIFIED
UNIT TRUST OF INDIA
INVESTMENT
ADVISORY SERVICES LIMITED
JVPD SCHEME – ANDHERI (WEST)
MUMBAI



MEGHMANI ORGANICS LTD

ASSETS COVERAGE RATIO	As on
	30-09-2012
	Rs. In crores
All Assets (Fixed & Current)	
Fixed Assets	306.23
Current Assets	544.33
Total	850.56
Total Debts	
Non-current liabilities	168.13
Current liabilities	302.51
Total	470.64

All Assets coverage ratio	1.81
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Fixed Assets to Long Term Liabilities

Fixed Assets	306.23
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Long Term Debts

NCDs	100.00
ECB USD 11 MIO @52.855	37.38
	137.38

Fixed Assets coverage Ratio	2.23
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DEBT EQUITY RATIO	As on
	30-09-2012
	Rs. In crores
Long term Debt	120.78
Total	120.78
Net Worth	
Equity	25.43
Reserves & Surplus	513.89
Total	539.32

All Assets coverage ratio	0.22
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As Per Half Year Result Publised