

FOR NSE FILING



October 19, 2012

National Stock Exchange of India Limited
Debt Listing Department
Exchange Plaza
5th Floor, Plot no C/1, G Block
Bandra Kurla Complex
Bandra (E), Mumbai – 400 051

NIIT Limited
85, Sector 32 Institutional
Gurgaon 122 001
India
Tel: +91 (124) 4293000
Fax: +91 (124) 4293333

Registered Office:
B-234, Okhla Ph-I
New Delhi 110020, India

www.niit.com

Subject : Maintenance of 100% Asset Cover on Debt Securities and half-yearly Communication for the half year ended September 30, 2012

Ref. : 1. - 12 % Secured Redeemable Non-Convertible Debentures issued to LIC
2. - 11.25% Secured Redeemable Non-Convertible Debentures issued to IOB

Dear Sir,

Pursuant to Clause 5 and 6 of the Listing Agreement for Debt Securities, the Company is required to file declaration with Stock Exchange about maintenance of 100% asset cover sufficient to discharge the principal amount at all times for its Secured Redeemable Non-Convertible Debentures and also to send half-yearly Communication along with half yearly financial results to the Stock Exchange, counter signed by the Debenture Trustee.

In this regard, please find attached the following documents:

1. Declaration regarding maintenance of 100 % asset cover;
2. Certified true copy of the financial results for half year ended September 30, 2012; and
3. Half-yearly Communication as per Clause 6 of the Listing Agreement as on September 30, 2012 duly counter signed by Debenture Trustee.

In case you need any information in this regard, please let us know.

Thanking you,

Yours faithfully,
For NIIT Limited


Rajesh Arora
Company Secretary

Encl: a/a

Cc: Ms. Nayana Taware, Deputy Manager
Unit Trust of India Investment Advisory Services limited
Unit No. 2, Block B, 1st floor
JVPD Scheme, Gulmohar Cross Road No. 9,
Andheri (W),
Mumbai-400049



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Date : October 19,2012

Information for Debt Listing Agreement (1st April'12 to 30th Sep'12)

Registered Office:
B-234, Okhla Ph-I
New Delhi 110020, India

Credit Rating	IND AA- by India Rating (Fitch Group)	www.niit.com
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Asset Cover Available	As on September 30,2012 Amount in Rs. Mn	
Total Net Fixed Assets (including CWIP and other assets under development and excluding Vehicles)	2,179	
Life Insurance Corporation NCD	500	(Asset coverage requirement - 1.25 times)
Indian Overseas Bank NCD	400	(Asset coverage requirement - 1.25 times)
Total	900	
Asset Coverage	2.42	

Payment Details - LIC NCD	Due Date	Payment Status
1) Previous due dates for the payment of interest/principal and whether the same has been paid or not;		
- Interest	April 20,2012	Paid on April 20,2012
- Interest	July 20,2012	Paid on July 20,2012
2)Next due date for the payment of interest/principal		
- Interest	October 20,2012*	
-Principal	October 20,2013	

*Paid on 19th October,2012

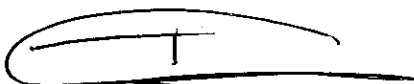
Payment Details - IOB NCD	Due Date	Payment Status
1) Previous due dates for the payment of interest/principal and whether the same has been paid or not;		
- Interest	March 17,2012	Paid on March 16,2012
- Principal	March 17,2012	Paid on March 16,2012
2)Next due date for the payment of interest/principal.		
- Interest	March 17,2013	
-Principal	March 17,2013	

Debt/Equity
Debt/Equity((Total Debt)/(Reserves & Surplus, Share Capital(inclg Employee stock options outstanding))

September 30,2012

0.27

For NIIT Limited


Authorised Signatory

For Unit Trust of India
Investment Advisory Services Ltd.


Authorised Signatory